



## MAKING ESG WORK FOR YOU

Built with the needs of investors in mind, ESGTree's cloud-based data reporting platform is designed entirely around providing customized metrics and user experience. We pride ourselves on:

01

A robust and versatile ESG platform, including automated frameworks, carbon calculations, benchmarking capabilities, usability and more.

02

Our vast experience working with portfolio companies, turning ESG into a value creation exercise rather than a reporting burden.

03

A deep understanding of what limited partners (LPs) and regulators are looking for, keeping portfolio companies ahead of the ESG curve.

# ESGTree

## Platform Features



## Dunder Mifflin, Inc.

**ESG Score**  
**76 / 100**

Environment



Social

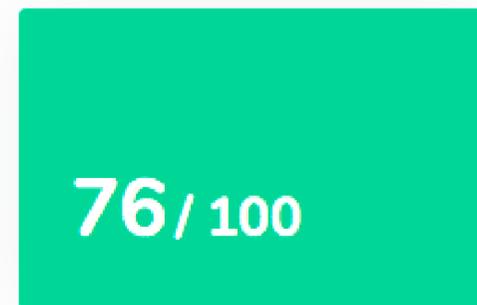


Governance



Entity Specific attainable and actual scores

### ESG Scorecard



A higher score indicates better sustainability

#### Entity

Dunder Mifflin, Inc.

#### Headquarters

Damrak, 1012 LL Amsterdam, Netherlands

#### Primary operation location(s)

#### Publication Dates

December 9, 2020 9:39 AM

#### Primary Contact

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# SCORECARD

The PortCo Scorecard generates an automatic ESG performance scorecard for portfolio companies upon submission of their data. This allows portfolio companies to gauge their performance on a quarterly basis and ensures that they are consistently improving on their ESG metrics.

# AUTOMATED FRAMEWORKS

Our Automated Frameworks allow investors and portfolio companies to report and track trends across multiple ESG frameworks, drastically cutting down on time and labor.

## Automated Frameworks



**SASB**

Sustainability Accounting Standards Board



**TCFD**

Taskforce on Climate-related Financial Disclosures



**SFDR**

Sustainable Finance Disclosure Regulation



**PCAF**

Partnership for Carbon Accounting Financials



**EDCI**

ESG Data Convergence Initiative



**DDM**

Detailed Diversity Metrics

900+ automated indicators broken down by sector and industry

A simple multiple-choice questionnaire used to automatically generate a narrative TCFD report

20 automated Principal Adverse Impact (PAI) statement indicators + bespoke automated indicators

Automated methodology that averages carbon emissions data and applies PCAF formulas without manual intervention

17 automated indicators leveraging the power of our in-built carbon calculator

Automated, customized and detailed diversity metrics template

# CONTRIBUTOR FEATURE

The Contributor Feature allows the ESGTree administrator to add members as fellow contributors to their ESGTree account. The admin can assign these team members specific indicators and approve their responses/submissions to publish the final report for each reporting cycle. This feature streamlines the coordination of data collection by enabling easy collaboration with the right people within the organization.

## Contributors

[+ Invite Contributor](#)

You can add 4 more Contributors

Name	Email Address	Status	Last Invitation	Accepted At	Action
Pedro Alguindigue	pedro+cm@esgtree.com	Accepted	January 31, 2022 3:20 PM	January 31, 2022 3:20 PM	<a href="#">✎</a>

## TESTIMONIAL



**“THANK YOU SO MUCH FOR THIS CONTRIBUTOR FEATURE!  
THIS IS EXACTLY WHAT WE NEEDED.”**

Christina Lavengood,  
Manager Employee Engagement (Jobvite)

# TCFD TOOL

Our TCFD Tool uses a simple, multiple choice questionnaire to automatically generate a TCFD report for portfolio companies, eliminating the need for external consultants.

The screenshot displays the TCFD Tool interface. At the top, there is a search bar and a 'Search' button. On the right, there is a '+ Give feedback' button and a user profile icon labeled 'Admin Administrator'. Below the search bar, a progress bar indicates '90% Completed'. The main content area is divided into three steps: 'Step 1: Data Collection', 'Step 2: Data Analytics', and 'Step 3: Your TCFD Report'. The 'Your Overall Climate Risk Score' section shows a circular gauge with '80% Good'. Below this, a table lists the scores for each category: Governance (85/100), Strategy (65/100), Risk Management (70/100), and Metrics and Targets (80/100). The 'Your Organizational Strengths' section includes 'Governance (5)' with a list of five bullet points, 'Risk Management (5)', and 'Metrics and Targets (5)'. The 'Your Organizational Weaknesses' section includes 'Strategy (5)' with a list of two bullet points.

TCFD | TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES

Step 1: Data Collection | Step 2: Data Analytics | Step 3: Your TCFD Report

90% Completed

Your Overall Climate Risk Score

80% Good

Governance	85/100
Strategy	65/100
Risk Management	70/100
Metrics and Targets	80/100

Your Organizational Strengths

Governance (5)

- Progress or Targets related highest level of authority (HLOA) on Climate Change
- Highest level of authority (HLOA) training on Climate Change
- Management monitoring of Climate-related issues
- Process of informing the Management about Climate-related issues
- Highest level of authority (HLOA) consideration for integrating Climate Change into the Strategy

Risk Management (5)

Metrics and Targets (5)

Your Organizational Weaknesses

Strategy (5)

- Process of informing the highest level of authority (HLOA) about Climate-related issues
- Frequency of highest level of authority (HLOA) meetings discussing Climate-related issue

# CARBON CALCULATOR

Portfolio companies can input readily available data into our Carbon Calculator, which then automatically calculates the carbon emissions generated by the portfolio company. This eliminates the need for consulting services.

## Scope 1

Total	1.9072
Company Vehicles	1.6092
Building Gas Purchased	0.2980

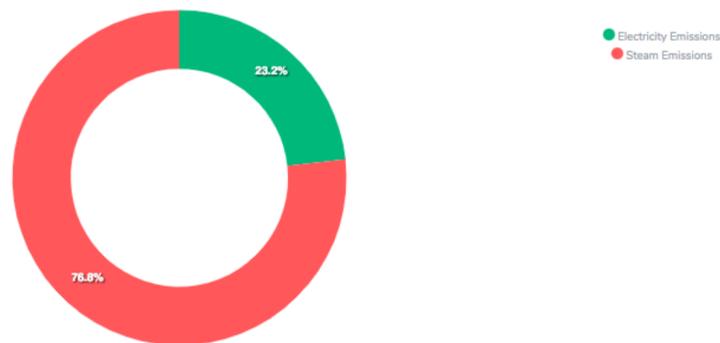
### EMISSIONS CHART



## Scope 2

Total	35.28
Purchased Electricity	8.2000
Purchased Steam	27.0800

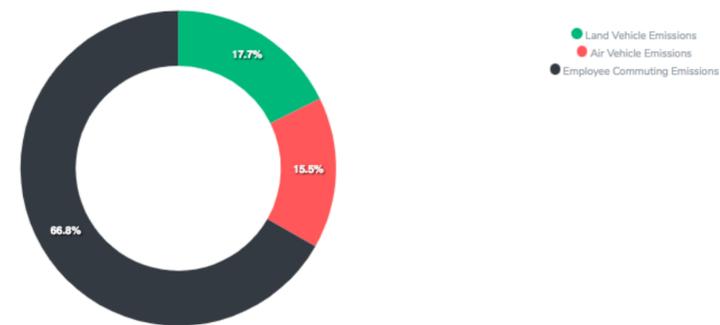
### EMISSIONS CHART



## Scope 3

Total	20.9729
Employee Business Travel(Land)	3.7200
Employee Business Travel(Air)	3.2529
Employee Commuting	14

### EMISSIONS CHART



# MULTI-LEVEL REPORT VIEWING

Multi-level report viewing on the platform allows limited and general partners to view their portfolio companies in one snapshot. This allows investors to see where and how their investments have created impact.

## Impact Momentum of My Portfolio

Based on 102 companies



Increased Impact

Reduced Impact



### Most Significant Movers

Wayne Enterprises, Inc.

6.2: Lowest ●



Hooli

33.4: High ●



Stark Industries

31.1: High ●



## Impact Distribution of My Portfolio

Based on 102 companies



### Highest Performers

### Lowest Performers

E Corp	45.0: Highest	Wayne Enterprises, Inc.	6.2: Lowest
Dunder Mifflin, Inc.	41.1: High	Axe Capital	12.7: Lowest
Hooli	33.4: High	Delos Inc	14.9: Low
Los Pollos Hermanos	31.6: High	Good News	16.1: Low
Stark Industries	31.1: High	ACME Corp	16.2: Low

# TRENDS/ VISUALIZATIONS DASHBOARD

The Analytics Dashboard allows users to view and analyze large spreads of data, from a broad overview to the granular level.

# BENCHMARKING TOOL

Our Benchmarking Tool allows clients to benchmark their ESG data against a data set of over 10,000 publicly listed companies. Users can compare and contextualize their ESG performance and become ESG leaders in their industry.

Indicator	Difference (%)	Benchmark Average	Portfolio Average	Dunder Mifflin, Inc.	E Corp	Hooli	Stark Industries	Wayne Enterprises, Inc.	Axe Capital	Delos Inc
<b>Environment</b>										
Carbon Intensity	100	3,214	51	65	23	56	56	76	23	56
Energy Intensity	100	2,897	61	123	34	66	54	65	43	45
Percentage grid electri ...	100	2,239	55	76	43	67	54	54	43	45
Percentage renewable	100	776	45	32	34	76	54	34	32	56
Water Intensity	100	929	114	450	45	67	86	54	43	54
Water Recycled Intensit ...	100	566	57	67	54	76	65	56	23	56
Waste Intensity	100	2,165	133	234	455	44	54	65	34	45
Waste Recycled Intensit ...	100	1,710	44	76	54	33	34	54	3	56

## CONTACT US

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