



GUIDING FINANCIAL INSTITUTIONS ON THE PATH TO NET ZERO



ESGTree is a cloud-based Environment, Social and Governance (ESG) data management and reporting platform for financial institutions. Our Carbon Calculator and automated climate reporting software are just some of the many features of our fully integrated platform. Our customizable technology, paired with industry-leading advisory services, provide our clients with the necessary tools to become leaders in the transition to net zero.



ESGTree streamlines our ESG reporting to our investors. Most notably, the Carbon Calculator feature enables us to easily input numbers obtained directly from our utility bills and tally any other applicable carbon emitting activities. As a result, the time it takes to calculate carbon emissions is reduced by 70%. Kudos to the ESGTree team for providing such a seamless user experience.

Jessie Chen | Senior Market Analyst | Emburse



THE CHALLENGE FOR FINANCIAL INSTITUTIONS

As ESG legislation tightens globally, financial firms are pushed to go beyond simply reviewing the greenhouse gas (GHG) emissions they generate. This means measuring, disclosing, and minimizing the emissions generated by portfolio companies, suppliers, properties and investments. Financial institutions will now have to contend with large spreads of data in an ever-evolving regulatory landscape.



ESGTREE'S 360° CARBON FOOTPRINT AND CLIMATE DISCLOSURE SOLUTION

EESGTree is purpose-built to solve these pressing challenges. Our globally recognised technology platform has enabled some of the largest businesses in the world to measure, manage, report, and minimize their environmental footprint across their value chain. Turn theory into practice with our proprietary Carbon Calculator and numerous automated ESG reporting frameworks, including:

- Task Force on Climate-Related Financial Disclosures (TCFD)
- Partnership for Carbon Accounting Financials (PCAF)
- Sustainability Accounting Standards Board (SASB)
- Sustainable Finance Disclosure Regulation (SFDR)
- ESG Data Convergence Initiative (EDCI)

Automated Frameworks and Standards

SASB

Sustainability Accounting Standards Board

TCFD

Taskforce on Climate-related Financial Disclosures

SFDR

Sustainable Finance Disclosure Regulation

PCAF

Partnership for Carbon Accounting Financials

EDCI

ESG Data Convergence Initiative

900+ automated indicators broken down by sector and industry

A simple multiple-choice questionnaire used to automatically generate a narrative TCFD report

20 automated Principal Adverse Impact (PAI) statement indicators + bespoke automated indicators

Automated methodology that averages carbon emissions data and applies PCAF formulas without manual intervention

17 automated indicators leveraging the power of our in-built carbon calculator

ESGTREE FEATURES

Multi-Level Data Governance

Our platform allows for data governance at three levels, so whether you're a Fund of Funds, a Fund, or a Portfolio Company, you will have access to the dashboards and analytics that are relevant to you.

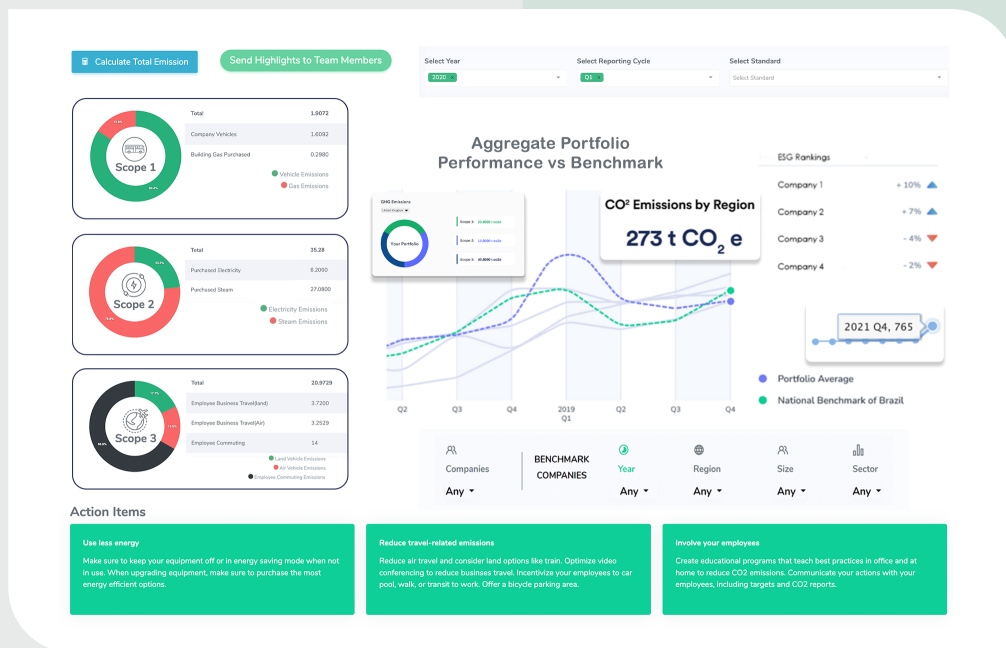
Fund of
Funds

Fund

Portfolio Company

Map Carbon Emissions Across the Entire Value Chain

Our Carbon Calculator enables users to map out Scope 1, 2, and 3 GHG emissions for their firms and portfolio companies. Small and medium sized-enterprises (SMEs) especially appreciate our seamless Carbon Calculator as it reduces calculation time by 70%, making it a frontrunner in the market for carbon calculation. This, along with our built-in step-by-step reporting guides, collaboration tools, intelligent notifications and comprehensive industry benchmarks, transforms an ESG reporting burden into a value-creation endeavour across the entire value chain.



INDUSTRY-LEADING FRAMEWORKS AND STANDARDS

In addition to our Carbon Calculator, our platform automates climate disclosure frameworks such as TCFD (Task Force on Climate-Related Financial Disclosure) and PCAF (Partnership for Carbon Accounting Financials).



allows organizations to understand and report on their climate-related risks and opportunities. Regulators worldwide are increasingly calling to mandate TCFD-aligned disclosures.



enables financial institutions to standardize the collection, assessment and reporting of GHG emissions associated with their loans and investments

ESGTree is the only platform globally to have automated the narrative TCFD report generation into a seamless process based on answering 40 multiple-choice questions.

CHART THE PATH TO NET ZERO



Our Advisory Team is composed of veteran ESG, impact investing and technology experts who advise our customers strategically. By leveraging our technology and industry knowledge, we are able to conduct comprehensive carbon footprint assessments and develop our clients' internal capacities.

Our Net Zero Roadmaps identify emission reduction opportunities for our clients, as well as the feasibility of implementing them. Our analytics dashboard then ensures measurable progress towards their ESG goals.

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Our experience working with ESGTree has been great! Part of our confidence in ESGTree lies not only in how they have done everything requested for demos over the last year and a half but also in their communication and flexibility. Those are all things that are needed for a great client care and satisfaction focused platform. They are knocking it out of the park.

Adam Pries | Sarona Asset Management

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THE ESGTREE DIFFERENCE

UNDERSTANDING ESG DATA CHALLENGES

Our clients range from large institutions with \$200B+ in assets under management, to SMEs and impact investors. This diversity allows us to solve a wide range of data-related challenges, keeping us on the frontline of innovation in the industry.

OUR CLIENTS

We have helped a number of financial institutions automate their ESG and carbon emissions data monitoring through our cloud-based system. Today, our system analyzes data for over 2,000 corporations on their way to Net Zero.

Reach out to us today to accelerate your journey to net zero.



[Click here to learn more about ESGTree](#)

ABOUT ESGTREE

ESGTree is your one-stop-shop to collecting, analyzing and reporting your ESG data. Built with the needs of investors in mind, our cloud-based data reporting platform is designed entirely around providing customizable metrics and user experiences. Our motto: make ESG work for you.

CONTACT US

info@esgtree.com
1-647-955-3656 ext. 500
<https://www.linkedin.com/company/esgtree>

OFFICE ADDRESSES

Canada: ESGTree, Centre for Peace Advancement, 140
Westmount Rd. North Waterloo ON N2L 3G1 Canada

United Kingdom: ESGTree, 33 Queen Street, London EC4R 1AP,
United Kingdom

